

### T.MIHARA 1) Seminar on Public Private Partnership I I4

Instructor	Toru MIHARA (Visiting Professor)
Schedule	Thursday 6 <sup>th</sup> Period Spring Session
Credit	2
Title	Seminar on Public Private Partnership I I4
Sub-Title	To build-up knowledge and foster skills and expertise on PPP by understanding market practices on PPP contracts and the relevant financing (both for domestic and abroad)
Language	Japanese and/or English
Course Purpose and Content	To study and analyze market practices, concept and approaches in PPP contract and PPP funding in order to understand how the market practices are designed and structured
Learning Objectives	To foster fundamental capability/knowledge of lecturees on PPP practices. This enables to use various tools and methods available in concrete transactions.
Seminar Schedule	<p>Each séance of seminar shall be conducted based on the following theme. Reference documents and data shall be instructed separately.</p> <ol style="list-style-type: none"> <li>1. Introduction</li> <li>2. The Parties (Who are the client? Partners?)</li> <li>3. The Parties (Government &amp; its support)</li> <li>4. Debt and Equity(Fundamental Relationship)</li> <li>5. Relationships with various Contracts/Contractors</li> <li>6. Public Entity and Lending Institutions</li> <li>7. Bond and Loan</li> <li>8. Private Entity and Lending Institutions</li> <li>9. Defaults, Cure and Remedies, Contract Cancellation</li> <li>10. Various Dispute Means</li> <li>11. Forex Risks in Foreign Transactions</li> <li>12. Force Majeure Events and its Ramification</li> <li>13. Tariff Methodology and Various Options</li> <li>14. Political Risks</li> <li>15. Refinancing and its Ramification</li> </ol>

Instructional Method	For each séance of seminar, a theme shall be fixed as described in above schedule. Issues for pre- study shall be instructed 4 days before seminar, for which participating students are required to evaluate, comment and report, based on which debates shall be conducted.
Supplementary Individual Study	The participating students are required to conduct pre-research and study on the given issues to report on the matter.
Requirement of Attendance	Nil
Grading Criteria and Method of Evaluation	To be evaluated by participation rates, attitudes and substance of reports to be done by participating students at each occasion of seminar.
Textbooks	To be advised during the course of each seminar.
Reference Books	To be advised during the course of each seminar.